# San José State University Lucas Graduate School of Business

# **Master of Science in Transportation Management**

# MTM226A Emergency Management Issues for Transportation Professionals Spring-A 2025

#### **Course and Instructor Contact Information**

**Instructor:** Frannie Edwards

Office Location: Nevada

Email: MTM226A@yahoo.com - use to submit all classwork and

class related items; or

frances.edwards@sjsu.edu for non-class-work only

**Office Hours:** Wednesdays, 4:15-5:15 pm, by phone only

Class Day/Time: Wednesday, 5:30 – 9:30 pm, on January 8 through

March 12

**Classroom:** Virtual on Zoom

## **Course Format**

Students must have regular access to email and the internet in order to communicate with the instructor, submit assignments, and engage in other class activities. Students attend class sessions by joining online using Zoom, SJSU's online meeting application.

#### **Online Access via Zoom:**

You can join class using SJSU Zoom from any location, as long as you:

- Are in a quiet room without distractions (e.g., no family members or colleagues walking through or asking questions)
- Have stable internet access
- Use a video camera and good quality microphone so that you are seen as well as heard

• Follow good "meeting etiquette" principles (one such list: https://blog.gotomeeting.com/7-rulesvirtual-meeting-etiquette-every-professional-know/)

To access class sessions by Zoom, click on the link above (that was also provided by email) from your computer or tablet at least ten minutes before 5:30 pm, to make sure you are ready when class begins. (The very first time you join from a computer or device, allow extra time for set-up.)

The university has many useful tutorials on how to use Zoom here: <a href="https://www.sjsu.edu/ecampus/software-tools/teaching-tools/video-creative/zoom/index.php">https://www.sjsu.edu/ecampus/software-tools/teaching-tools/video-creative/zoom/index.php</a>

## **Course Description**

https://catalog.sjsu.edu/preview\_course\_nopop.php?catoid=12&coid=60987

Examines the role of emergency management within transportation agencies and the role of transportation and related resources in community-wide responses to emergencies and disasters. Includes instruction in Standardized Emergency Management Systems (SEMS).

## **MSTM Program Goals:**

(*Note:* Not all program learning goals are covered in every course)

#### **Goal One: Management of Transportation Organizations**

Develop a system-level and global perspective on the management of transportation organizations.

#### **Goal Two: Transportation Policy**

Develop an awareness of the transportation policy environment, including fiscal mechanisms, legislative structures, and intergovernmental coordination.

#### **Goal Three: Leadership**

Develop potential for leadership in transportation organizations.

#### **Goal Four: Communication Skills**

Develop written and oral communication skills and techniques.

#### **Goal Five: Analytical Skills**

Develop ability to analyze management issues and situations using appropriate conceptual approaches.

#### **Goal Six: Information Technology**

Develop basic understanding of commonly used information technology applications used by the transportation industry.

#### **Course Learning Outcomes**

**GOAL:** To educate transportation professionals about emergency management as it applies to managing a transit system or transportation department.

#### **OBJECTIVES:**

- 1. Ensure that the student can assess the effectiveness of an organization's emergency management plan, which is assessed in Report #2.
- 2. Ensure that the student knows where to obtain guidance on emergency management, which is assessed in the Sources Consulted list of the Seminar Presentation.
- 3. Ensure that the student can assess the role of the transportation organization in community emergency management, which is assessed in the Seminar Presentation.

Upon successful completion of this course, students will be able to:

- LO1 Identify and evaluate the major principles of emergency management
- LO2 Use the terminology of emergency management correctly
- LO3 Manage intergovernmental relationships in emergency management
- LO4 Develop and evaluate an emergency management program for a transportation department or agency.

## Required Texts/Readings

#### **Textbook**

Edwards, F. L. and Goodrich, D.C. (2024). *Introduction to Transportation Security*. Boca Raton, FL: CRC Press, 2<sup>nd</sup> edition. ISBN-9780367860257.

#### **Other Assigned Readings**

**DOT/FTA, Critical Incident Management Guidelines,** Volpe National Transportation Systems Center. **July, 1998**. – class resource- handout

Edwards and Goodrich. (2009) *The Role of Transportation in Campus Emergency Planning*. San Jose, CA: Mineta Transportation Institute <a href="https://transweb.sjsu.edu/research/Role-Transportation-Campus-Emergency-Planning">https://transweb.sjsu.edu/research/Role-Transportation-Campus-Emergency-Planning</a>

Edwards and Goodrich, (2010) *Handbook of Emergency Management for State-level Transportation Agencies*. San Jose, CA: Mineta Transportation Institute. <a href="https://transweb.sjsu.edu/research/Handbook-Emergency-Management-State-Level-Transportation-Agencies">https://transweb.sjsu.edu/research/Handbook-Emergency-Management-State-Level-Transportation-Agencies</a>

Edwards and Goodrich, (2014) Exercise Handbook: What Transit Security Leaders Need to Know to Improve Emergency Preparedness. San Jose, CA: Mineta Transportation Institute. <a href="https://transweb.sjsu.edu/research/Exercise-Handbook-What-Transportation-Security-and-Emergency-Preparedness-Leaders-Need-Know-Improve-Emergency-Prep

National Response Framework, 4th edition, (2019) Department of Homeland Security – class resource, download or print

https://www.fema.gov/emergency-managers/national-preparedness/frameworks/response

Full Text for individual ESFs at <a href="https://www.fema.gov/emergency-managers/national-preparedness/frameworks/response#">https://www.fema.gov/emergency-managers/national-preparedness/frameworks/response#</a> esf

Jenkins, B.M. (2001) Protecting Public Surface Transportation Against Terrorism and Serious Crime: Continuing Research on Best Security Practices. Report 01-07. San Jose, CA: Mineta Transportation Institute.

https://transweb.sjsu.edu/sites/default/files/01-07.pdf

Jenkins, B.M. and Edwards-Winslow, F.L. (2003). *Saving City Lifelines: Lessons Learned in the 9-11 Terrorist Attacks*. Report 02-06. San Jose, CA: Mineta Transportation
Institute. <a href="https://transweb.sjsu.edu/research/saving-city-lifelines-lessons-learned-9-11-terrorist-attacks">https://transweb.sjsu.edu/research/saving-city-lifelines-lessons-learned-9-11-terrorist-attacks</a>

State of California, Emergency Operations Plan – City Model – crosswalk – handout.

Edwards, F.L., Goodrich, D.C., et al. (2015). Report 12-37. San Jose, CA: Mineta Transportation Institute. <a href="https://transweb.sjsu.edu/research/Great-East-Japan-Earthquake-JR-East-Mitigation-Successes-and-Lessons-California-High-Speed-Rail-0">https://transweb.sjsu.edu/research/Great-East-Japan-Earthquake-JR-East-Mitigation-Successes-and-Lessons-California-High-Speed-Rail-0</a>

Edwards, F.L., Liu, K., Hughes, A., Gao, Z., Goodrich, D.C., Barner, A. and Herrera, R. (2022). *Best Practices in Disaster Public Communications: Evacuation Alerting and Social Media*. MTI Project 2254. <a href="https://transweb.sjsu.edu/research/2254-Best-Practices-Disaster-Public-Communications">https://transweb.sjsu.edu/research/2254-Best-Practices-Disaster-Public-Communications</a>

#### OTHER TECHNOLOGY REQUIREMENTS / EQUIPMENT / MATERIAL

All work is to be turned in as a Word document, attached to an e-mail to the class e-mail address: <a href="mailto:mtm226a@yahoo.com">mtm226a@yahoo.com</a>. DO NOT SUBMIT .pdf!

## **Library Liaison**

The Library Liaison for the Lucas Graduate School of Business and MTI is Christa Bailey (<a href="mailto:christa.bailey@sjsu.edu">christa.bailey@sjsu.edu</a>).

## **Course Requirements and Assignments**

#### PLAGIARISM TUTORIAL: SJSU Library, due January 15, 2025, 5% of grade.

http://library.sjsu.edu/video/plagiarism-graduate-level

Be sure to enter your email address to get your score!!

At this website complete the tutorial, repeat the post-test until you obtain a grade of 80% or better, and send the score sheet to the professor through the class e-mail.

#### PAPER 1: Volpe Center Resource Review, due January 22, 2025, 20% of grade.

You will be provided with a collection of emergency management information for transportation organizations. Select one document of at least 5 pages *that is not a FEMA course or a class resource* (*listed above*) for review, and analyze how and when you would use it in emergency management. Select something that you would benefit from in your agency

Write a 2 page (double spaced, Times New Roman 12 pt.) report using the public/council memo format (attached) describing the document you selected.

**Background:** why this document was created/purpose.

**Analysis:** how well you think the document achieved its purpose, how you would use it in

your agency. If you think the document is deficient, describe what is needed to improve it. Do not report on something that you decided is not useful at all.

**Conclusion:** statement of overall usefulness/application.

E-mail the 2 page report to the class e-mail address by 5:30 pm on the day it is due.

Prepare and deliver a 5 minute  $\underline{oral}$  presentation on your document. PPT is not required. Total value = 20%.

Criteria	Points
a) The professionalism with which the report is presented: clarity, appearance, grammar, spelling, appropriate word choice, "voice", appropriate citations in APA format.	4
b) The comprehensiveness and care with which the document being analyzed is described.	4
c) The demonstration of understanding of relevant concepts that can be used to explain the topic and its context, impact and policy or program outcomes.	4
d) The quality of critical thinking demonstrated in the Analysis section.	4
e) Value of the presentation to audience – clarity of purpose, possible application	4
TOTAL	20

## PAPER 2: Organization Emergency Plan review, due February 5, 2025, 20% of grade.

Get a copy of your organization's emergency operations plan, your child's school emergency plan or a community emergency plan. Review its table of contents, and read the plan. Write a **2 page** (**double spaced**) **report** using the public/council memo format (attached to this syllabus) describing the emergency plan for the organization you selected.

**Background**: who was the plan written for – what kind and size of organization. What threats does it address, what organizational elements does it describe (management, operations, logistics, planning, finance)

**Analysis**: is it appropriate for its target audience? Is it clear? Is it complete? Is there anything that should be added or removed?

**Conclusion**: statement of overall usefulness and application

Prepare a 5 minute oral presentation of the information to deliver during class. PPT os not required. E-mail the report to the class e-mail by 5:30 pm on the due date. (20%)

Criteria for evaluating the report	Points
a) The professionalism with which the report is presented: clarity, format, grammar,	4
spelling, appropriate word choice, "voice", appropriate citations in APA format.	
b) The comprehensiveness and care with which the emergency plan being analyzed is	4
described in the Background.	
c) The demonstration of understanding of relevant concepts that can be used to evaluate	4
the plan's appropriateness for the organization, usefulness, completeness.	
d) The quality of critical thinking demonstrated in the Analysis section.	4
e) Value of the presentation to audience – description of the plan, possible uses	4
TOTAL	20

#### PAPER 3: Seminar Presentation, due date depending on topic, see class list

Submission: paper and PPT by e-mail to the professor (MTM226a@yahoo.com) on the day before the project is due.

Each member of the class will present a 30-minute paper for class discussion. The paper topic must be selected from the attached list. Students will choose the topics on the first night of class...first come/first served or draw lots if there are duplicate requests.

Write a 10 page (Times New Roman, 12 pt., double spaced) report (essay portion) using standard academic research paper format, including APA in-text citation of all sources consulted, and a complete Sources Consulted list at the end (an additional 1-2 pages). Each paper will use at least seven sources taken from documents such as newspapers, news magazines (Economist, Time, New Yorker, Atlantic Monthly or similar), government reports, peer reviewed

#### journals, or scholarly books. NO WIKIPEDIA OR SIMILAR ENCYCLOPEDIA SOURCES!!!!

Each paper will cover the selected topic in the context of the class, e.g. Sendei Earthquake with transportation as a "victim." It will <u>integrate information from class readings and discussions</u> with the research material in the analysis section, such as application of ICS/SEMS/NIMS, threat analysis, the four phases of emergency management and similar topics.

The paper will have the following topic headings:

Description of event (not to exceed 4 pages)

include accident/event description: who, what, when, where, why, how environmental impact – fire, dust, explosion, haz mat deposition, extent of damage, loss of life, loss of infrastructure

*Analysis* of the context/how this event reflects the context (transportation as the site, or cause, or victim, or resource) (2-3 pages)

include local resources used to respond to the event-police, fire, transportation, medical, other outside response – mutual aid, NGOs, federal agencies

Transportation impacts (2 pages)

include information on which systems, for how long

Lessons learned (1-2 pages)

include any **outcomes**, such as changes in laws or regulations, design changes *Conclusion* (one paragraph). Draw together the themes – no new information.

On the date listed on the class schedule you will make a presentation of your paper supported by a PPT, and lead student discussion of your topic for 30 minutes. **ALL STUDENTS ARE EXPECTED TO PARTICIPATE IN THE DISCUSSION OF THE TOPIC.** Your presentation is to be supported by **10 or more** PPT slides, which may include relevant photos, tables, or charts.

The paper will be evaluated using the following criteria:

Criteria	Point Value
a) The professionalism with which the report is presented: clarity, appearance, grammar, spelling, appropriate word choice, "voice".	4
b) The comprehensiveness and care with which the event is described.	6
c) The demonstration of understanding of relevant concepts that can be used to explain the event and its context, impact and policy outcomes.	6
d) The quality of <i>analysis linking class discussion and readings to the analysis of the event</i> - you <b>MUST CITE class materials</b> (textbook, handouts, ICS/SEMS/NIMS, MTI documents)	8
e) The quality of critical thinking demonstrated in the Analysis section.	8

f) The appropriateness of the references selected and the analytical bridge to the paper	8
topic; complete and proper citations, both in-text and Sources Consulted.	
TOTAL	40

## **Grading Information**

Paper 1: A 2 page review written in public report format (attached to this syllabus) describing one of the

documents from the handout of the Volpe website, and oral presentation of the information (5

minutes). (20%)

Paper 2: A 2 page review written in public report format (attached to this syllabus) describing the selected

emergency plan, and oral presentation of the information (5 minutes). (20%)

Project: A 10 page paper on a topic selected from the list below, and a **30 minute presentation** with PPT,

including discussion in class of the paper. (40%)

Class participation (15%). This includes interacting with the professor and other students during lectures and student presentations. Participation in the discussion of student projects accounts for 10% of your overall grade, and question and answer during lectures accounts for 5%.

Plagiarism tutorial (5 points). Students should take the plagiarism tutorial at the library's website. Access it from this URL, <a href="http://library.sjsu.edu/video/plagiarism-graduate-level">http://library.sjsu.edu/video/plagiarism-graduate-level</a> and obtain a grade of 80% or above. Have the grade report delivered to your email. Forward the grade report to the professor electronically to the class e-mail.

**LATE WORK WILL NOT BE ACCEPTED** except in cases of serious personal or dependent family illness. Incompletes are discouraged.

#### Grade distribution.

Task	% of Course Grade
Project 1	20%
Project 2	20%
Plagiarism Tutorial	5%
Final Project	40%
Participation in class discussions	15%
Total	100%

#### **Determination of Grades**

<b>Grade</b>	<b>Percentage</b>
A plus	98 and above
A	92 to 97
A minus	90 to 91
B plus	88 to 89
В	82 to 87
B minus	80 to 81
C	75 to 79
D	70 to 74
F	69 and below

## Classroom Protocol for the Lucas College and Graduate School of Business

Students are expected to be in class on time and ready to learn. Please keep your video open so we can see each other's faces as we learn together. The class will be held by Zoom, and all sessions will be recorded.

## **University Policies**

Per <u>University Policy S16-9</u> (<u>http://www.sjsu.edu/senate/docs/S16-9.pdf</u>), relevant university policy concerning all courses, such as student responsibilities, academic integrity, accommodations, dropping and adding, consent for recording of class, etc. and available student services (e.g. learning assistance, counseling, and other resources) are listed on <u>Syllabus Information web page</u> (<a href="https://www.sjsu.edu/curriculum/courses/syllabus-info.php">https://www.sjsu.edu/curriculum/courses/syllabus-info.php</a>).

## Lucas College and Graduate School of Business Mission

We are the institution of opportunity in Silicon Valley, educating future leaders through experiential learning and character development in a global business community and by conducting research that contributes to business theory, practice and education.

# MTM 226A/ Emergency Management for Transportation Professionals, Spring 2024A, Course Schedule

The schedule is subject to change with fair notice to students via the class e-mail.

Week		Topics, Readings, Assignments, Deadlines
1	1/8	Self-introductions, personal goals, introduction to the course/syllabus review.  Good writing, * writing and citing Reading: review syllabus in advance  Part 2: TRANSPORTATION SECURITY THEORY AND PRACTICE- Reading: Edwards and Goodrich, Chapt. 1
2	1/15	PLAGIARISM TUTORIAL- SCORES DUE Part 1: Research resources at SJSU  Part 2: ICS/SEMS/NIMS Combined Course Student Guides will be e-mailed Take-home test if you want a certificate of completion (optional).
3	1/22	Part 1: STUDENT REPORTS ON VOLPE CENTER READING (PAPER 1)  Part 2: RISK MANAGEMENT – Readings Provided by e-mail. HISTORY OF EMERGENCY MANAGEMENT Reading: Edwards and Goodrich, Chapt. 2 provided as .pdf

## 4 | 1/29 | EMERGENCY OPERATIONS PLANNING

#### **Readings:**

**DOT/FTA, Critical Incident Management Guidelines,** Volpe National Transportation Systems Center. **July, 1998**. – class resource; handout.

Read Sections 3,4 and 5

#### IMPLEMENTATION OF EMERGENCY PLANS

**Reading:** Edwards and Goodrich, *Handbook of Emergency Management for State-level Transportation Agencies*,

http://www.transweb.sjsu.edu/MTIportal/research/publications/summary/MTI-0910.html Read research report and Annex K, skim other annexes

#### EMERGENCY MANAGEMENT PARTNERS; SECURITY AND THREATS

**Readings:** Edwards and Goodrich, Chapt. 3&4

ESF 1,3, 7 & 14— select the website below, then scroll down to the ESF. <a href="https://www.fema.gov/emergency-managers/national-preparedness/frameworks/response#esf">https://www.fema.gov/emergency-managers/national-preparedness/frameworks/response#esf</a>

Continuity of Operations/Continuity of Government for State Level Transportation Organizations, <a href="http://transweb.sjsu.edu/project/2976.html">http://transweb.sjsu.edu/project/2976.html</a>,

Scroll down, select the title under Publications (7.9 mg), download. Read pp. 9 – 64, and review Appendix B, Tab 3, Tab 4, Tab 6 and Tab 7

5 2/5

#### STUDENT REPORTS ON EMERGENCY PLANS (PAPER 2)

#### **EMERGENCY OPERATIONS CENTER: ROLES AND GOALS**

Readings: The Role Of Transportation In Campus Emergency Planning,

https://transweb.sjsu.edu/research/Role-Transportation-Campus-Emergency-Planning Scroll to the bottom and select the title under "Publications".

Read the Introduction, Literature Review, Findings and Analysis as an example of how an EOC is organized, and transportation's roles, then review the five annex section checklists for examples of what EOC checklists should look like.

#### **Recovery:**

National Recovery Framework

https://www.fema.gov/sites/default/files/2020-06/national\_disaster\_recovery\_framework\_2nd.pdf Public Assistance Program – handout.

6	2/12	TRANSPORTATION AS THE SITE				
		<b>Readings</b> Edwards and Goodrich, Chapt. 7, 8				
		Lecture: Long Island Railroad murders, 1993 - Professor				
		TRANSPORTATION AS THE CAUSE				
		<b>Reading:</b> ESF 10- select at <a href="https://www.fema.gov/sites/default/files/2020-07/fema_ESF_10_Hazardous-Materials.pdf">https://www.fema.gov/sites/default/files/2020-07/fema_ESF_10_Hazardous-Materials.pdf</a>				
		Student Presentations				
		Dunsmuir Train Derailment, 1991				
		Baltimore Tunnel Fire, 2001				
		East Palestine Train Derailment, 2023				
7	2/19	TRANSPORTATION AS THE CAUSE AND VICTIM				
		Readings:				
		Jenkins and Edwards-Winslow, Saving City Lifelines, Report 02-06				
		https://transweb.sjsu.edu/research/Saving-City-Lifelines-Lessons-Learned-9-11-Terrorist-Attacks				
		Scroll to the middle and select the title under Publications.				
		Jenkins, B.M. (2001) Protecting Public Surface Transportation Against Terrorism and				
		Serious Crime: Continuing Research on Best Security Practices. Report 01-07.				
		San Jose, CA: Mineta Transportation Institute.				
		https://transweb.sjsu.edu/sites/default/files/01-07.pdf				
		Scroll down and click on the title under Publications.				
	World Trade Center, 1993 and 2001- Professor					
	Student Presentations					
		Topic: 9/11 Pentagon Attack, 2001				
		TRANSPORTATION AS THE VICTIM				
		Topic: Madrid Train Bombing, 2004				
	<u> </u>	Topic: London Bombing, 2005				

8	2/26	STUDENT PRESENTATIONS		
		TRANSPORTATION AS THE VICTIM		
		Readings: Edwards and Goodrich, Chapt. 9 & 10		
		Edwards, F.L., Goodrich, D.C., Helweg, M., Strauss, J., Eskijian, M.L., Jaradat, O., (2015).		
		Great East Japan Earthquake, JR East Mitigation Successes and Lessons for California High Speed Rail. Report 12-37. San Jose, CA: Mineta Transportation Institute.		
		Student Presentations		
		Valu Jet Crash, Miami, 1996		
		Alaska Airlines Crash, Ventura, CA , 2000		
		Loma Prieta Earthquake, 1989		
		Northridge Earthquake, 1994		
		Great East Japan Earthquake, 2011		
9	3/5	TRANSPORTATION AS A VICTIM AND RESOURCE		
		Reading: Edwards and Goodrich, Chapt. 5,6 & 11		
		Mass Evacuation Incident Annex		
		https://www.fema.gov/pdf/emergency/nrf/nrf_massevacuationincidentannex.pdf		
		Lecture: Hurricane Katrina Evacuations, 2005 –Professor		
		Student Presentations		
		Hurricane Sandy Evacuations, 2012 – New Jersey and New York City		
		Hurricane Irma Evacuation, 2017 Florida		
		Hurricane Helene Transportation Impacts, 2024 North Carolina		
10	3/12	TRASPORTATION AS A VICTIM AND RESOURCE		
		Reading: Edwards, Liu, Hughes, Gao, Goodrich, Barber and Herrera. (2022). Best		
		Practices in Disaster Public Communications: Evacuation Alerting and Social Media. MTI		
		<i>Project 2254b.</i> Scroll down and select the title under Publications, read Section V: Findings.		
		Student Presentation		
		Camp Fire Evacuation, Paradise, 2018		
		CZU and SCU Fires Evacuations, Bay Area, 2020		
		Maui evacuations, 2023		
		COURSE WRAP-UP		
		Lecture: If The Solution To Pollution Is DilutionProfessor		

Date	Context	Topics	
2025	Transportation as the	Project Title	Presenter
Feb 12	Site	Long Island Railroad Murders	Professor
	Cause	Dunsmuir Train Derailment	
		Baltimore Tunnel Fire	Professor
		East Palestine Train Derailment	
Feb 19	Cause and Victim	9/11 World Trade Center Attack	Professor
		9/11 Pentagon Attack	
	Victim	Madrid Train Bombing	
		London Train Bombing	
Feb 26	Victim	Valu Jet Crash	
		Alaska Airlines Crash	
		Loma Prieta Earthquake	
		Northridge Earthquake	
		Great East Japan (Sendei) Earthquake	
March 5	Victim and resource	Hurricane Katrina Evacuation	Professor
		Hurricane Sandy Evacuation	
		Hurricane Irma Evacuations	
		Hurricane Helene Transportation	
		Impacts	
March 12	Victim and resource	Camp Fire Evacuation, 2018	
		CZU & SCU Fires 2020 Evacuations	
		Maui Fire, 2023	
	Course Wrap-Up	If the solution to pollution is dilution	Professor

Revised 12/9/24

**TO:** Dr. Frances L. Edwards

**FROM:** [Student Name]

MTM226A

**DATE:** January 22, 2025 **SUBJECT:** [Name of Volpe Document]

#### **Background**

Why this document was created/purpose.

#### **Analysis**

How well you think the document achieved its purpose, how you would use it in your agency? If you think the document is deficient, describe what is needed to improve it. [Note: do not review a document that you believe is outdated or not useful.]

#### Conclusion

Statement of overall usefulness/application.

**TO:** Dr. Frances L. Edwards

MTM226A

**FROM:** [Student Name]

**DATE:** February 5, 2025 **SUBJECT:** [Name of Agency] Plan

#### **Background**

When was the plan written? What was the impetus for the plan?

## **Analysis**

Was the plan appropriate for the size and complexity of the organization? Comprehensive? Are there parts missing? Is the plan well written?

#### **Conclusion**

Is the plan adequate for the organization? What changes if any are needed?

Signature Typed Name

## **Spelling and Grammar Guidance**

Common Graduate Student Mistakes!!

- 1. Never use a long word when a short word will do. (George Orwell)
- 2. Never use "etc." in a professional paper. It is meaningless. If you want to indicate that your list is only part of a larger potential list, say, "grapes, peaches and pears, for example," or "among other things," or a similar phrase.
- 3. Use your grammar checker, THEN proof read to be sure you selected the right usage in context.
- a. Be careful of the "passive voice rule." It is often appropriate, and if it should be changed to active voice, the suggested wording almost never makes sense.
- b. Never use "change all" for a grammar rule, as it will lead to odd usages. Just read each suggestion and decide whether to change based on each sentence.
- 4. Use your spell checker, THEN proof read to be sure you selected the right word in context.
- 5. Check to be sure you are using the right homonym: Check especially for these four frequently misused sets:
- a. Their, there, they're
- b. Right, write, rite, wright
- c. Sight, site, cite
- d. Its, it's
- 6. Do not use contractions in formal writing unless it is a direct quote: Don't, Can't, It's, Won't, and all the others!
- 7. Check on capitalization. A sentence begins with a capital letter, as does a proper name of someone or someplace or an organization. Federal, state, city and local are only capitalized if they start a sentence or are part of a title or proper name. The federal government is not a proper name but the United States Government is, for example.
- 8. Capitalize at the start of most quotes, even when they are inside a sentence. Here is an example. I went to class and Professor Edwards said, "Do not ever use a contraction when writing for this class." Titles are only capitalized when they come before a name ( Professor Edwards, the professor).
- 9. If you want to use an abbreviation or acronym (e.g., FEMA), be sure to spell it out the first time you use it. For example, "When James Lee Witt was head of the Federal Emergency Management Agency (FEMA), he came to San Jose. He wanted to show FEMA's support for Mayor Susan Hammer."
- 10. Be careful that you use "then" and "than" properly. "Then" is related to timesequences. For example, I went to school, **then** I took a nap." A mnemonic that will help you to remember the right order is that "Then" is related to "Time" and both have an "e". "Than" is a comparison, such as, "I like cherries more **than** bananas." Both have "a".
- 11. Be careful in using the apostrophe for possessive and plural. For a plural word in English you just add the letter "s" or sometimes "es" or "ies." **There is no punctuation for plural**. In general, to form a possessive you use "'s". For example, "my **dog's** bone." The only exception is the word "its" which means "belonging to it" but does not take the punctuation. **It's** means "**it is**," a contraction, and you do not use contractions in formal writing.

- 12. In general you do not use commas after prepositional phrases. "In support of his position John gave two examples." However, if you have several prepositional phrases before the main sentence you may set them off with commas to make it clear what relates to what. "In supporting his team for the finals, John wore a Shark's shirt to school."
- 13. Hyphens are used to join words that modify another word. For example, political- science professor, little-used car, pickled-herring merchant. Without the hyphens it might be hard to tell if the science professor was running for president, the used car was small, or the fish seller was drunk!
- 14. Abbreviations are only used for titles (Mr., Ms., Dr.) or standard suffixes (Jr., Sr., Ph.D.). States are abbreviated only when using a proper address, not in prose.
- 15. Numbers: spell out the word for numbers ten and under, and all numbers that begin a sentence (One hundred fifty boys went to school.) Use numerals for numbers of 11 and over. Always use the numerals for percentages, money, road routes or scientific calculations.
- 16. Italics within a sentence should be used for titles of works (books, movies, plays, poems, television programs), but not for Bible or Constitution. Italics are also used for foreign words, such as *vis a vis*. Avoid foreign words unless you are very sure you are using them correctly.
- 17. None and neither are always singular words. They were originally contractions that became their own words none= no one, not one, and neither = not either one. So, singular verb forms are used with none and neither.
- 18. The verb agrees with the subject number. "There is one child here." "There are no children here." The verb does not agree with the complement. "**None** of the boys **is** going to the game."
- 19. Gerunds are always singular. "Encouraging good writing is important."
- 20. Pronouns generally must match the noun and verb. "The doctors finished their rounds." However, when you do not know the gender, use they. "The doctor finished their rounds. "They" may also be used for non-binary persons at their request
- 21. Write in THIRD PERSON ONLY in formal papers.
- 22. Use past tense when describing the contents of the book, since it was written in the past.